

# Cement, Concrete and Aggregates Industry Economic Contribution



## About CCAA

**Cement Concrete & Aggregates Australia (CCAA) is the voice of Australia's heavy construction materials industry.**

CCAA members produce the majority of the nation's cement, concrete and aggregates—materials that are essential to Australia's building and construction sectors. These materials underpin the development of transport networks, energy systems, water infrastructure, housing, defence facilities and social infrastructure across the country.

Oxford Economics Australia's report, [The Economic Contribution of the Cement Concrete and Aggregates Industry in Australia \(March 2026\)](#), shows the industry contributes \$20.7 billion to Australia's GDP and supports more than 112,000 jobs nationally, highlighting its critical role in enabling the nation's infrastructure pipeline, housing delivery and energy transition.

### INDUSTRY CONTRIBUTION OVERVIEW

The cement, concrete and aggregates industry contributes \$141.0 million to the Australian Capital Territory's Gross State Product and supports 835 jobs in FY2024–25.

The industry's economic footprint reflects both its direct production activities and the extensive supply chains and household spending supported by the sector.

As the Australian Capital Territory advances major housing, infrastructure and energy transition commitments, secure access to heavy construction materials will remain critical to delivery certainty, cost control and productivity across the construction sector.

### KEY ECONOMIC CONTRIBUTION AUSTRALIAN CAPITAL TERRITORY

\$141.0M

GSP Contribution

835

Jobs Supported

\$87.5M

Direct Value Added

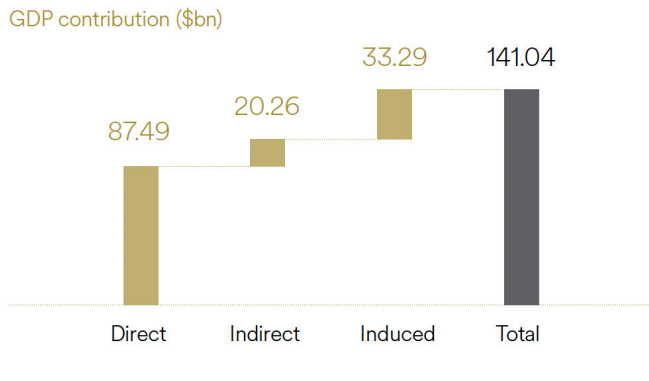
295

Direct Jobs



**TOTAL ECONOMIC CONTRIBUTION TO THE STATE ECONOMY**

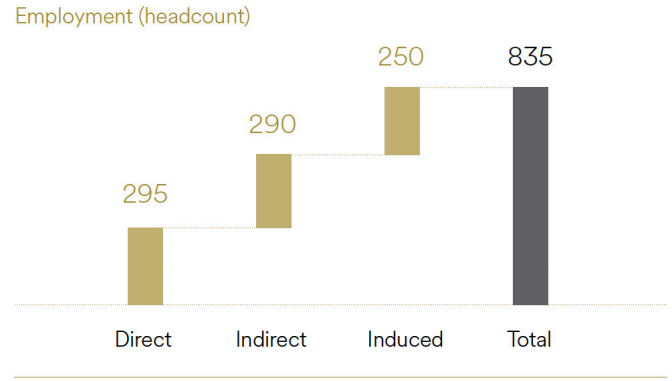
Fig. 33. CCA industry contribution to ACT GSP in FY 24/25



Source: Oxford Economics

**EMPLOYMENT SUPPORTED BY THE INDUSTRY**

Fig. 34. CCA industry contribution to ACT employment in FY 24/25



Source: Oxford Economics<sup>162</sup>

## Demand Drivers and Industry Outlook

### Construction activity and supply chain impact.

#### DEMAND DRIVERS

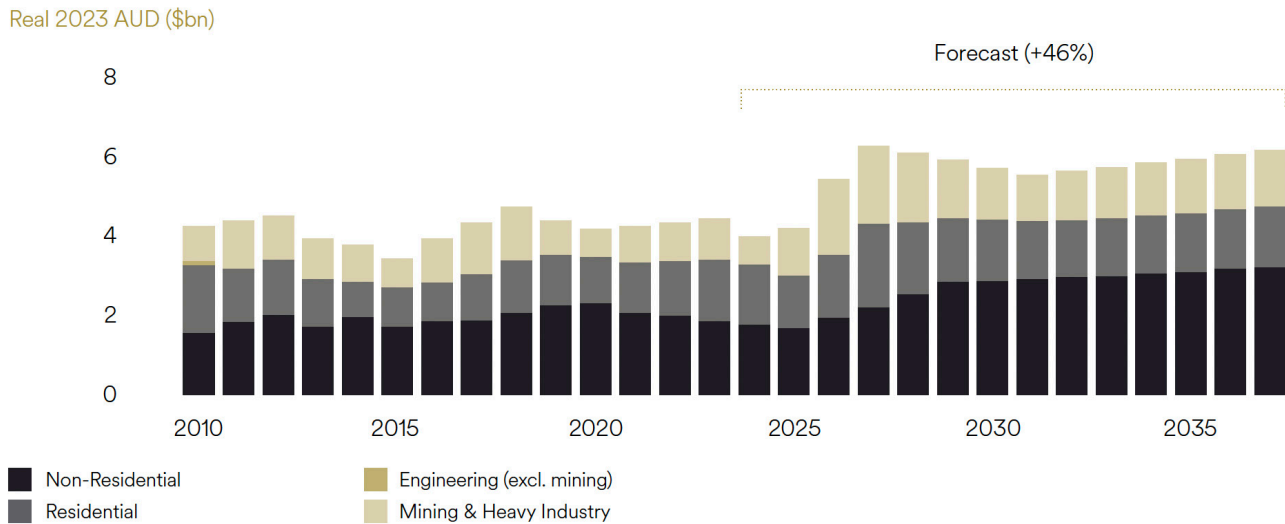
Demand for cement, concrete and aggregates in the Australian Capital Territory is being driven by structural growth trends and policy commitments, including:

- Continued government-led urban development and civic investment across Canberra, with construction activity concentrated in public sector infrastructure.
- Major transport infrastructure investment, including the ongoing expansion of Canberra Light Rail to Woden, which requires track slab, bridge and station platform works.
- Significant health, education and skills infrastructure investment, including Canberra Hospital expansion, new college campuses in Gungahlin and Molonglo, and the new CIT campus in Woden.
- The ACT’s progressive sustainability agenda, including strong interest in low-carbon construction and material innovation, which is reshaping demand for concrete solutions.
- The Territory’s dependence on cross-border supply from NSW, making supply-chain coordination central to reliable delivery of cement, concrete and aggregates for public infrastructure projects.



### CONSTRUCTION WORK DONE OUTLOOK

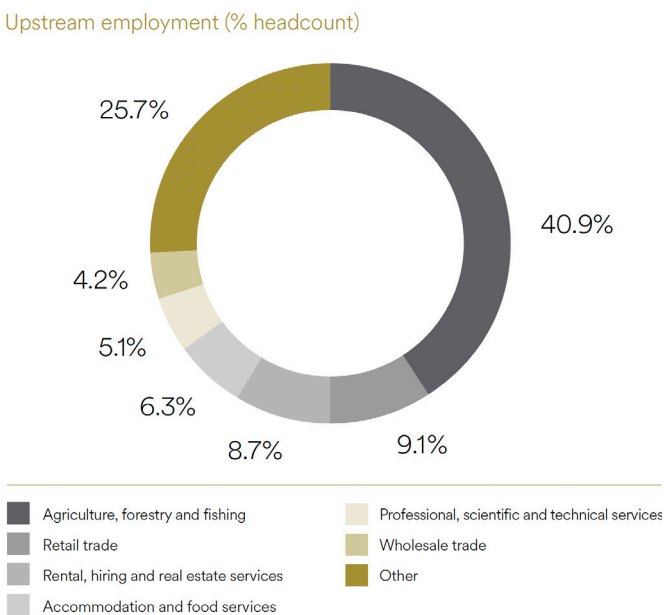
Fig. 36. Total construction work done – Australian Capital Territory



Source: Oxford Economics

### UPSTREAM JOB CREATION BY SECTOR

Fig. 35. ACT upstream job creation, by sector, in FY 24/25



Source: Oxford Economics

### STRATEGIC IMPORTANCE

The cement, concrete and aggregates industry underpins the delivery of the Australian Capital Territory’s housing, infrastructure and energy systems, supporting the Territory’s economic growth.

As the foundation of the construction supply chain, the sector provides the materials needed to build housing, transport networks, energy systems, water infrastructure and community facilities.

Reliable access to these materials is fundamental to ensuring major projects can be delivered efficiently, at scale and close to where construction demand occurs. As investment in housing, infrastructure and energy systems continues across the Australian Capital Territory, maintaining a resilient and well-functioning heavy construction materials sector will remain an important enabler of sustainable economic growth.

Cement Concrete & Aggregates Australia

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